

WE ARE HIRING!

ROLE - FINANCE ASSOCIATE

WealthOS is building a next-generation, enterprise, core wealth management platform for UK, US, and European clients. Our mission is to build digital infrastructure to enable equitable access to wealth management for everyone.

As a Finance Associate you will be working across the Group—UK and Sri Lanka. We're looking for a problem solver who has an eye for detail and a desire to build efficient processes to support a fast scaling startup.

You will manage our financial operations in Sri Lanka; overseeing payments, records, and finance, manage client invoicing, inter-company transactions, and relationships with banks, vendors, and outsourced partners.

Your keen eye will identify cost-saving opportunities and support audits and play a key role in managing payroll, fixed assets. Beyond financials, you will champion a positive work environment by supporting HR with staff benefits and well being programs, and ensuring a smooth-running office.

WHAT YOU WILL DO

- Manage payments, filing and inter-company transactions
- Process month end P/L review and balance sheet reconciliation
- Manage credit control and client invoicing
- Manage bank and supplier relationships
- Support outsourced accounting partners including audit
- Support HR with payroll requirements
- Track fixed assets including depreciation
- Support CFO and Head of HR with project implementation
- Manage office administration for Sri Lanka

YOU MIGHT BE THE ONE IF:

- Qualified with CIMA, ACCA or ACA
- Prior experience in finance or accounting roles.
- Strong understanding of financial principles and IFRS, regulations, and best practices.
- Excellent attention to detail and accuracy.
- Ability to work independently and collaboratively in a fast-paced environment.
- Effective communication and interpersonal skills.
- Strong organisational and prioritisation skills.
- Bonus if you are proficient in financial software (e.g. Xero, Quickbooks)

[Ready to join the WealthOS team? Apply now through our vacancy form.](#)

For the right fit, we're looking to offer a GBP, above-market rate compensation package.

We follow flexible hours and have a hybrid working culture.

We are an equal opportunity employer and value diversity at our company.