



WealthOS is a fast-growing enterprise wealth tech platform that empowers financial institutions, wealth managers, and banks to launch and scale their retail wealth management propositions seamlessly. Our SaaS platform offers middle and back-office features critical for operational excellence in finance/wealth management industries. At WealthOS, we are committed to providing exceptional client satisfaction and operational quality to achieve robust revenue growth.

KEY RESPONSIBILITIES

- **Programme Delivery** Lead the end-to-end delivery of strategic programmes, ensuring alignment with timelines, budgets, and quality standards. Monitor and report on programme progress, identifying and mitigating risks and dependencies.
- **Stakeholder Management** Build and maintain strong relationships with internal and external stakeholders, including senior executives, clients, and delivery teams. Serve as the primary point of contact for programme-level escalations and queries.
- **Leadership and Team Collaboration -** Organise and guide cross-functional teams to achieve programme goals. Collaborate with and mentor technical, operational, and business teams to ensure cohesive programme execution.
- Agile Practices Champion agile methodologies, fostering a culture of continuous improvement within the delivery teams. Ensure agile practices are adapted effectively for large-scale programme management.
- **Steering Committees** Prepare and present detailed programme updates to steering committees, ensuring transparency and alignment with strategic objectives. Facilitate productive discussions and decision-making during SteerCo meetings.
- Performance and Quality Management Define and track KPIs to measure programme success, ensuring high standards of delivery. Drive adherence to WealthOS's values, including dependability, compassion, creativity, and problemsolving.

YOU MIGHT BE THE 'ONE' IF:

- You have a minimum of seven years of experience managing large-scale programmes with 50+ personnel in enterprise environments, ideally in fintech/wealthtech, on SaaS platforms.
- You have proven experience in handling global fintech enterprise clients, including complex data migrations.
- You have demonstrated expertise in relationship management and influencing senior stakeholders.
- You are proficient in agile delivery practices and frameworks such as Scrum, Kanban, or SAFe, and are familiar with AWS-hosted platforms and cloud-native technologies.
- You have strong experience in preparing and leading steering committee meetings.
- You have a proven track record of delivering complex programmes on time, within scope, and budget.
- You have exceptional problem-solving skills and the ability to adapt to evolving priorities, excellent communication and interpersonal skills.
- Certifications such as PMP, PRINCE2, or Certified Scrum Master (CSM) are a plus.



WHY JOIN WEALTHOS?

Be part of a mission-driven company transforming the wealth management industry.

Work in a collaborative and innovative environment with opportunities for professional growth.

Competitive salary and benefits package, including opportunities for fast-tracked promotions and high-performer recognition.

If you are passionate about delivering excellence and driving impactful change, we would love to hear from you.

Apply now by completing this short assessment

